#### Fill in this information to identify the case:

Debtor Name All Year Holdings Limited

United States Bankruptcy Court for the: Southern District of New York

Case number: 21-12051 (MG)

#### Official Form 426

## Periodic Report Regarding Value, Operations, and Profitability of Entities in Which the Debtor's Estate Holds a Substantial or Controlling Interest

12/17

This is the *Periodic Report* as of December 31, 2021 on the value, operations, and profitability of those entities in which All Year Holdings Limited (the "Debtor") holds a substantial or controlling interest (a "Controlled Non-Debtor Entity"), as required by Bankruptcy Rule 2015.3. For purposes of this form, "Debtor" shall include the estate of such Debtor.

The Debtor holds a substantial or controlling interest in the following entities:

Name of Controlled Non-Debtor Entity	Interest of the Debtor	Tab #
See Exhibit A-1		

This *Periodic Report* contains separate reports (*Entity Reports*) on the value, operations, and profitability of each Controlled Non-Debtor Entity.

Each Entity Report consists of five exhibits.

Exhibit A contains the most recently available: balance sheet, statement of income (loss), statement of cash flows, and a statement of changes in shareholders' or partners' equity (deficit) for the period covered by the Entity Report, along with summarized footnotes.

Exhibit B describes the Controlled Non-Debtor Entity's business operations.

Exhibit C describes claims between the Controlled Non-Debtor Entity and any other Controlled Non-Debtor Entity.

*Exhibit D* describes how federal, state or local taxes, and any tax attributes, refunds, or other benefits, have been allocated between or among the Controlled Non-Debtor Entity and any Debtor or any other Controlled Non-Debtor Entity and includes a copy of each tax sharing or tax allocation agreement to which the Controlled Non-Debtor Entity is a party with any other Controlled Non-Debtor Entity.

Exhibit E describes any payment, by the Controlled Non-Debtor Entity, of any claims, administrative expenses or professional fees that have been or could be asserted against any Debtor, or the incurrence of any obligation to make such payments, together with the reason for the entity's payment thereof or incurrence of any obligation with respect thereto.

This Periodic Report must be signed by a representative of the trustee or debtor in possession.

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The undersigned, having reviewed the Entity Reports for each Controlled Non-Debtor Entity, and being familiar with the Debtor's financial affairs, verifies under the penalty of perjury that to the best of his or her knowledge, (i) this Periodic Report and the attached Entity Reports are complete, accurate, and truthful to the best of his or her knowledge, and (ii) the Debtor did not cause the creation of any entity with actual deliberate intent to evade the requirements of Bankruptcy Rule 2015.3

For non-individual Debtors:	/s/ Assaf Ravid Signature of Authorized Individual  Assaf Ravid – CEO & CRO of All Year Holdings Limited Printed name of Authorized Individual  Date 01 / 19 / 2022 MM/ DD /YYYY	
For individual Debtors:	Signature of Debtor 1	Signature of Debtor 2
	Printed name of Debtor 1  Date	Printed name of Debtor 2  DateMM/ DD /YYYY

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Exhibit A: Financial Statements for Each of the Controlled Non-Debtor Entities

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Exhibit A-1: Balance Sheet for Each of the Controlled Non-Debtor Entities as of December 31,2021

Source is the books and records of the Debtor and the Controlled Non-Debtor Entities. To the best of the Debtor's knowledge and belief, the following represents the most current information on the value of the Debtor's interest in each of the Controlled Non-Debtor Entities.<sup>1</sup>

No.	Name of Controlled Non-Debtor Entity	Interest of Debtor	Value of Debtor's Interest <sup>2</sup>
1.	101 Quincy LLC	50%	\$ 1,616,579
2.	1012 Willoughby Avenue LLC	50%	\$ 596,349
3.	1044 Flushing Avenue LLC	100%	\$ 805,213
4.	1055 Dean LLC	100%	\$ 2,192,122
5.	1058 Bergen Street LLC	50%	\$ 996,852
6.	1088 Bedford Ave LLC	50%	\$ 665,055
7.	1136 Willoughby LLC	100%	\$ 768,560
8.	1159 Dean LLC	50%	\$ 1,345,186
9.	1221 Atlantic Avenue LLC	100%	\$ 1,427,345
10.	125 Leonard LLC & 133-135 Leonard LLC	50%	\$ 2,141,044
11.	132 Havemeyer St LLC	50%	\$ 2,188,425
12.	132A Stanhope LLC	17%	\$ 220,083
13.	1358 Dekalb LLC	50%	\$ 478,920
14.	136 Kingsland LLC	50%	\$ 379,859
15.	1361 Greene LLC	50%	\$ 598,294
16.	1418 Putnam Avenue LLC	100%	\$ 799,299

<sup>&</sup>lt;sup>1</sup> Balance Sheets for each Controlled Non-Debtor Entity will be made available to the US Trustee's office upon request.

<sup>&</sup>lt;sup>2</sup> The value of the Debtor's interests in each of the Controlled Non-Debtor Entities reflects the Debtor's share of the net equity value of each of the Controlled Non-Debtor Entities, which has been calculated based on the Debtor's most recent appraisal values of the properties directly or indirectly owned by such Controlled Non-Debtor Entities as of June 2020. The value of the Debtor's interests in TLG North LLC and 430 Albee Square LLC, however, are as of September 2021.

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otor Name	All Year Holdings Limited	Case number 21-120	<u>51 (MG)</u>
17.	1420 Putnam Avenue LLC	100%	\$ 884,142
18.	143 N8 C3 Realty Investors LLC	100%	\$ 2,385,238
19.	145 Driggs LLC	50%	\$ 861,020
20.	161 Meserole LLC	50%	\$ 731,034
21.	161 Troutman LLC	50%	\$ 290,185
22.	163 Troutman Realty LLC	100%	\$ 779,254
23.	165 Central Avenue Realty LLC	50%	\$ 356,863
24.	166 Harman Realty LLC	100%	\$ 773,359
25.	170 Knickerbocker LLC	50%	\$ 634,732
26.	189 Menahan LLC	67%	\$ 288,581
27.	192 BSD Realty LLC	50%	\$ 535,740
28.	198 Scholes LLC	65%	\$ 564,301
29.	199 Weirfield LLC	50%	\$ 366,788
30.	212-214 Grand LLC	50%	\$ 1,433,222
31.	215 Himrod LLC	50%	
32.	222 Stanhope II LLC	50%	
33.	226 Troutman LLC	50%	
34.	231 Jefferson LLC	100%	\$ 500,269
35.	233 Jefferson LLC	100%	\$ 1,004,565
36.	236 Meserole LLC	50%	\$ 1,028,278
37.	238 Troutman LLC	75%	\$ 873,617
38.	239 Troutman LLC	50%	\$ 848,952
39.	242 Troutman LLC	75%	\$ 551,907
40.	247 Troutman LLC	50%	\$ 704,392
41.	252 Grand LLC	50%	\$ 513,087
42.	254 Palmetto Street LLC	100%	\$ 1,560,763
43.			\$ 794,692
	259 Evergreen Realty LLC	100%	\$ 1,979,283

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44.	271 Metropolitan LLC	58%	
45.	•		\$ 8,150,899
	273 Driggs LLC	50%	\$ 1,026,649
46.	273 Skillman St LLC	100%	\$ 783,653
47.	274 Jefferson LLC	50%	\$ 984,946
48.	277 Classon LLC	100%	\$ 1,937,666
49.	28 Wilson LLC	50%	\$ 566,189
50.	283 Nostrand Ave Realty LLC	50%	\$ 555,036
51.	30 Driggs LLC	50%	\$ 514,816
52.	300 Troutman LLC	90%	\$ 562,237
53.	305 Grand LLC	50%	\$ 821,051
54.	307 Devoe LLC	100%	\$ 2,287,056
55.	311 Melrose LLC	100%	\$ 1,373,855
56.	335 St. Nicholas LLC	100%	\$ 1,850,966
57.	360 Decatur LLC	67%	\$ 778,106
58.	3609 15th Avenue LLC	100%	\$ 1,070,771
59.	3611 15th Avenue LLC	50%	\$ 520,861
60.	378 Lewis LLC	100%	\$ 2,319,487
61.	392 St Marks LLC	50%	\$ 2,694,627
62.	401 Suydam LLC	50%	\$ 326,269
63.	430 Albee Square LLC	100%	\$ (4,559,748)
64.	461 Park Place LLC	75%	\$ 1,504,136
65.	469 Park Place LLC	75%	\$ 1,630,715
66.	473 Park Place LLC	50%	\$ 925,223
67.	48 Wilson LLC	50%	\$ 527,306
68.	506 Dekalb LLC	100%	\$ 2,029,185
69.	54 Lewis LLC	100%	\$ 995,604
70.	57-59 Grand LLC	50%	\$ 3,065,987

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71.	574 Broadway LLC	50%	
72.	•	3070	\$ 1,099,897
12.	591 Franklin LLC	100%	\$ 1,903,924
73.	648 Myrtle Ave LLC	100%	\$ 3,072,565
74.	65 Kent Mezz LLC	100%	\$ 2,342,873
75.	654 Park Place LLC	50%	\$ 1,114,925
76.	679-681 Classon Avenue LLC	50%	\$ 837,144
77.	69 Stockholm Street LLC	50%	\$ 651,128
78.	690 Prospect Place LLC	50%	\$ 1,341,821
79.	694 Franklin Avenue LLC	50%	\$ 876,069
80.	697 Prospect Place LLC	100%	\$ 1,052,202
81.	71 Wilson LLC	50%	\$ 572,745
82.	716 Jefferson Ave LLC	50%	\$ 935,517
83.	778 Lincoln Place LLC	50%	\$ 646,104
84.	78 Havemeyer LLC	50%	\$ 2,188,646
85.	79 South 6th Street LLC	50%	\$ 1,048,147
86.	82 Jefferson LLC	50%	\$ 1,923,042
87.	871 Grand LLC	50%	\$ 901,349
88.	90 Wilson LLC	100%	\$ 720,639
89.	916 Madison St LLC	50%	\$ 675,492
90.	A&M Park Enterprises LLC	50%	\$ 1,587,511
91.	All Year Holdings LLC	100%	\$ 129,513,306
92.	Bedford Living LLC	50%	\$ 780,319
93.	Chester Holdings NY LLC <sup>3</sup>	87%	\$ (2,292,791)
94.	Dodworth Enterprise LLC	60%	\$ 787,825
95.	Grove Palace LLC	100%	\$ 787,879

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<sup>&</sup>lt;sup>3</sup> The value of the Debtor's interest in Chester Holdings NY LLC has been calculated based on the purchase price of the property owned by Greens at Chester LLC, a direct subsidiary of Chester Holdings NY LLC.

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otor Name	All Year Holdings Limited	Case number 21-1205	51 (MG)
96.	Gunther Apartments Corp	100%	\$ 597,232
97.	Harman Towers LLC	50%	\$ 863,923
98.	Hudson View Realty LLC	50%	\$ 3,531,712
99.	Knickerbocker St Holdings LLC	75%	\$ 5,158,403
100.	Lavan Equities LLC	50%	\$ 559,069
101.	Ralph & Ralph Properties LLC	50%	\$ 1,228,428
102.	The Henrica Group LLC	100%	\$ 1,131,977
103.	The Troutman Residence LLC	100%	\$ 785,318
104.	TLG North LLC	100%	\$ 4,224,668
105.	West Tremont Housing LLC	100%	\$ 923,330
106.	WWW 888 Realty Inc.	100%	\$ 1,098,308
107.	Y & M Managment LLC	75%	\$ 1,402,937
108.	YG WV LLC	100%	\$ 25,871,853

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Exhibit A-2: Statement of Income (Loss) for each of the Controlled Non-Debtor Entities as of December 31,2021

Source is the books and records of the Debtor and the Controlled Non-Debtor Entities.<sup>4</sup>

<sup>&</sup>lt;sup>4</sup> Statements of Income (Loss) for each Controlled Non-Debtor Entity will be made available to the US Trustee's office upon request.

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Exhibit A-3: Statement of Cash Flows for the Controlled Non-Debtor Entities

To the best of the Debtor's knowledge and belief, the Controlled Non-Debtor Entities have not historically produced cash flow statements.

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Exhibit A-4: Statement of Changes in Shareholders'/Partners' Equity (Deficit) for the Controlled Non-Debtor Entities

To the best of the Debtor's knowledge and belief, the Controlled Non-Debtor Entities have not historically produced such a report. The estimated value of the Debtor's equity interest in each Controlled Non-Debtor Entity, based on the Debtor's most recent appraisal values as of June 2020, is reported in Exhibit A-1 above.

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#### **Exhibit B: Description of Operations for the Controlled Non-Debtor Entities**

Each of the Controlled Non-Debtor Entities directly or indirectly owns and operates residential and commercial properties. Substantially all of the properties are located in Brooklyn, New York.

The Debtor's interests in each of the Controlled Non-Debtor Entities as reported in Exhibit A-1 above were derived from the most recent Operating Agreements for each of the Controlled Non-Debtor Entities.

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#### **Exhibit C: Description of Intercompany Claims**

To the best of the Debtor's knowledge and belief, there are no claims between the Controlled Non-Debtor Entities.

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#### **Exhibit D: Allocation of Tax Liabilities and Assets**

To the best of the Debtor's knowledge and belief, none of the Controlled Non-Debtor Entities are parties to any tax sharing agreements. The Debtor and each of the Controlled Non-Debtor Entities are pass-through entities for tax purposes.

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Exhibit E: Description of Controlled Non-Debtor Entity's payments of Administrative Expenses, or Professional Fees otherwise payable by a Debtor

To the best of the Debtor's knowledge and belief, none of the Controlled Non-Debtor Entities have made payments on account of any claims, administrative expenses or professional fees that have been or could be asserted against the Debtor, or have incurred any obligations to make such payments.